

Performance of MOVEasy inspired by Vanguard*

Marketing communication

Performance in percent as per 31.1.2026

Asset Management		Year-to-date	Since launch date 01/04/2020	Annual return on average since launch date	Volatility p.a. since launch date
MOVEasy Defensive 		0,63	35,93	5,40	6,67
MOVEasy Balanced 		1,04	63,60	8,80	8,16
MOVEasy Dynamic 		1,49	95,59	12,18	9,78
MOVEasy Growth 		1,80	133,59	15,64	11,53

■ Equity funds ■ Bond funds

* Performance according to BVI method.

Past performance is no guarantee of future results. The value of investments is subject to price fluctuations. / Source: MorningStar

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Performance in percent as per _____

Asset Management 2025 2024 2023 2022 2021 2020 01.04. - 31.12.2020)

MOVEasy Defensive 	6,07	9,06	9,57	-13,55	8,68	18,95													
MOVEasy Balanced 	7,58	13,29	12,16	-12,86	14,8	26,39													
MOVEasy Dynamic 	9,16	17,48	14,60	-12,17	20,84	34,19													
MOVEasy Growth 	10,54	22,02	17,35	-11,55	27,42	41,95													

■ Equity funds ■ Bond funds

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