






## Performance of Momentum Portfolios Europe<sup>1</sup>

Marketing communication

Asset Management	performance in percent as per <b>31/10/2024</b>			
	Year-to-date	Since launch date <sup>2</sup> 01/01/2003	Annual return on average since launch date	Volatility p.a.. since launch date
<b>Private Wealth</b> 	7,01	44,55	2,99	3,76
<b>Global Defensive</b> <sup>3</sup> 	5,41	122,35	3,73	5,43
<b>Global Balanced</b> 	7,44	183,59	4,89	8,07
<b>Global Dynamic</b> 	10,32	302,71	6,59	10,46
<b>Global Growth</b> 	14,20	419,14	7,83	13,37

Please note the information on page 3.

■ Equity funds ■ Bond funds ■ Multi Asset

Past performance is no guarantee of future results.

The value of investments is subject to price fluctuations. / Source: Morningstar Direct



<sup>1</sup> Performance prior to costs of purchase (BVI method) and based on compounded interest.

<sup>2</sup> Portfolio Launch 01/05/2012.

<sup>3</sup> Percentage of stocks has been increased from 20% to 30% on 01/04/2007.

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Asset Management	2023	2022	2021	2020	2019	2018	2017	2016	2015	2014	2013	2012 <sup>2</sup>	2011	2010	2009	2008	2007	2006	2005	2004	2003
<b>Private Wealth</b> 	6,43	-8,29	1,43	4,92	9,30	-5,76	2,99	2,05	5,12	3,79	6,24	1,49									
<b>Global Defensive</b> <sup>3</sup> 	8,99	-13,33	5,86	9,15	11,39	-5,50	3,90	1,12	4,53	5,59	8,40	10,60	-2,95	8,47	11,11	-13,25	1,23	2,48	7,94	5,51	7,44
<b>Global Balanced</b> 	9,95	-14,86	9,54	10,37	15,28	-7,46	5,83	2,84	6,77	8,22	12,05	12,31	-8,22	13,64	17,36	-26,16	1,86	4,63	15,81	7,99	10,95
<b>Global Dynamic</b> 	11,67	-15,14	14,44	12,01	19,17	-8,00	7,29	4,31	9,63	11,44	17,57	14,66	-10,50	17,66	23,40	-32,75	2,61	6,09	22,52	10,08	12,44
<b>Global Growth</b> 	13,79	-17,38	21,66	14,98	23,95	-8,64	7,58	5,61	12,51	15,02	22,60	14,60	-12,55	21,13	28,79	-42,66	3,06	8,22	28,19	11,10	14,53

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